## **OSTER**Researching Services

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July 26, 2002

RECORDATION NO. 340 49 FILED

Secretary Surface Transportation Board 1925 K Street, N.W. Washington, D.C. 20423

JUL 26 02 9-28 AM

SURFACE TRANSPORTATION BOARD

Dear Sir:

Enclosed for recording with the Surface Transportation Board is a Memorandum of Railcar Lease Agreement dated 7/18/02 involving the following parties:

Lessor: Wells Fargo Equipment Finance, Inc.

733 Marquette Avenue Minneapolis, MN 55402

Lessee: TXI Operations, LP

1341 West Mockingbird Lane

Dallas, TX 75247

Equipment:

90, Steel Aggregate Railcars

TXIX 2001-2090

Please record this agreement as a primary document. The filing fee of \$30 is enclosed.

<u>Summary</u>: Memorandum of Railcar Lease Agreement 7/18/02 between Wells Fargo Equipment Finance, Inc. as Lessor and TXI Operations, LP as Lessee including 90, Steel Aggregate Railcars, TXIX 2001-2090.

Sincerely,

Mary Ann Oster

Research Consultant

RECORDATION NO. 34049 FILED

MEMORANDUM OF RAILCAR LEASE AGREEMENT

02 9-28

SURFACE TRANSPORTATION BOARD

THIS MEMORANDUM OF RAILCAR LEASE AGREEMENT is made and entered into as of July 18, 2002 by and between Wells Fargo Equipment Finance, Inc., a Minnesota corporation ("Lessor") and TXI Operations, LP, a Delaware Limited Partnership ("Lessee"), with reference to the following:

- 1. Lessor has agreed to lease to Lessee, and Lessee has agreed to lease from Lessor various railcars pursuant to one or more Supplements to the Lease to be entered into by Lessor and Lessee from time to time, all as more particularly described in that certain Railcar Master Lease Agreement No 98521 dated as of July 18, 2002 between Lessor and Lessee (hereinafter referred to as the "Lease").
- 2. Pursuant to Supplement No. 98521-100 to the Lease, Lessor has agreed to lease to Lessee and Lessee has agreed to lease from Lessor ninety (90) steel aggregate railcars bearing reporting marks and numbers indicated on Schedule A hereto, all as more particularly described in the Lease.
- 3. The Lease shall be effective as of the execution date thereof and shall be subject to the terms of the Lease, as provided therein.

IN WITNESS WHEREOF, the parties hereto have executed or caused this Memorandum of Railcar Lease Agreement to be executed as of the date first above written.

LESSOR: Wells Fargo Equipment Finance, Inc. LESSEE: TXI Operations, LP

By: TXI Operating Trust,

Name: ★ Kenneth R. Allen
Title: ★ VP and Treasurer

General Partner

Name: Shey Bucher
Title: Au

Memorandum of Railcar Lease

Page 1 of 3

## STATE OF MINNESOTA COUNTY OF HENNEPIN

On this 33 day of Juley, 2002 before me personally appeared, to me personally known, who being by me
to me personally known, who being by me
duly sworn, says that s/he is the AVP of Wells Fargo Equipment Finance,
Inc., a Minnesota corporation, that said instrument was signed on behalf of said
corporation, and s/he acknowledged that the execution of the foregoing instrument was
the free act and deed of said corporation.
[Seal]  CONNIE M. LONGTINE Notary Public Minnesota My Commission Expires Jan. 31, 2005  Notary Public
My commission expires: <u>Sarualy</u> 31,2005
STATE OF TEXAS COUNTY OF DALLAS
On this /9 day of 5, 200 before me personally appeared, to me personally known, who being by me duly sworn, says that s/he is the vertical of TXI Operating Trust, a Delaware Business Trust and sold general partner of TXI Operations, LP, a Delaware limited partnership, that said instrument was signed on behalf of said limited partnership, and s/he acknowledged that the execution of the foregoing instrument was the free act and deed of
said limited nartnershin
[Seal] THAYDENE L. HERNANDEZ MY COMMISSION EXPRES January 08, 2006  Notary Public  Notary Public
My commission expires: January 8, 2006

## SCHEDULE A TO MEMORANDUM OF RAILCAR LEASE AGREEMENT NO. 98521-100 DATED AS OF JULY 18, 2002

Ninety (90) new steel aggregate railcars manufactured by Johnstown America Corporation bearing the following marks:

TXIX 2001 through, and including TXIX 2090